

APEX CREDIT CLO 2019 LTD.
c/o Appleby Global Services (Cayman) Limited
Suite 210, 2nd Floor, Windward III, Regatta Office Park
Grand Cayman KY1-1106
Cayman Islands

June 15, 2026

Re: Written Notice regarding Potential Refinancing of Certain Classes of Secured Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of the Notes¹ described in Annex A hereto:

Reference is made to that certain amended and restated indenture, dated as of August 8, 2024, among the APEX CREDIT CLO 2019 LTD. (the "**Issuer**"), APEX CREDIT CLO 2019 LLC (the "**Co-Issuer**," and together with the Issuer, the "**Co-Issuers**") and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION., as trustee (the "**Trustee**") (amended, modified or supplemented from time to time prior to the date hereof, the "**Indenture**"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Portfolio Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Refinancing of one or more Classes of Secured Notes. If the relevant parties direct the redemption of one or more Classes of Secured Notes from Refinancing Proceeds (such proposed transaction, the "**Refinancing Transaction**"), the Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. **This notice is being provided to the Holders to alert them of the proposed Refinancing but does not constitute the written direction referred to in Section 9.2 of the Indenture, nor the notice of redemption referred to in Section 9.4 of the Indenture.**

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4 of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.4 of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Notes are to be redeemed.

The Issuer hereby requests and directs the Collateral Trustee to post on its website and deliver this notice, in the name and at the expense of the Issuer, to all Holders of Notes and the Cayman Islands Stock Exchange, and for this purpose, this notice shall constitute an Issuer Order.

¹ No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

The Collateral Trustee assumes no responsibility or liability for the contents of this notice and makes no recommendations as to any action to be taken with respect to this notice.

APEX CREDIT CLO 2019 LTD.

By: 

Name: Nadish Seebaluck
Title: Director

	Rule 144A Global Notes		Regulation S Global Notes	
	CUSIP	ISIN	CUSIP	ISIN
Class X-RR Notes	03754AAN9	US03754AAN90	G0474VAG6	USG0474VAG61
Class A-1RR Notes	03754AAQ2	US03754AAQ22	G0474VAH4	USG0474VAH45
Class A-JRR Notes	03754AAS8	US03754AAS87	G0474VAJ0	USG0474VAJ01
Class B-RR Notes	03754AAU3	US03754AAU34	G0474VAK7	USG0474VAK73
Class C-RR Notes	03754AAW9	US03754AAW99	G0474VAL5	USG0474VAL56
Class D-1RR Notes	03754AAY5	US03754AAY55	G0474VAM3	USG0474VAM30
Class D-JRR Notes	03754ABA6	US03754ABA60	G0474VAN1	USG0474VAN13
Class E-RR Notes	03754BAE7	US03754BAE74	G0474UAC7	USG0474UAC74
Class F-RR Notes	03754BAG2	US03754BAG23	G0474UAD5	USG0474UAD57
Subordinated Notes	03754BAC1	US03754BAC19	G0474UAB9	USG0474UAB91

	Accredited Investor	
	CUSIP	ISIN
Class X-RR Notes	03754AAP4	US03754AAP49
Class A-1RR Notes	03754AAR0	US03754AAR05
Class A-JRR Notes	03754AAT6	US03754AAT60
Class B-RR Notes	03754AAV1	US03754AAV17
Class C-RR Notes	03754AAX7	US03754AAX72
Class D-1RR Notes	03754AAZ2	US03754AAZ21
Class D-JRR Notes	03754ABB4	US03754ABB44
Class E-RR Notes	03754BAF4	US03754BAF40
Class F-RR Notes	03754BAH0	US03754BAH06
Subordinated Notes	03754BAD9	US03754BAD91